



**Subscriber-Only
Application for:**

- Basic Québec Education Savings Incentive
 Additional Québec Education Savings
 Incentive

(Use this form only when the Subscriber is also the Custodial Parent / Legal Guardian and the Primary Caregiver of the Beneficiary)

Instructions:

1. Check above all the incentives you wish to apply for.
2. Read this document carefully. If you have any questions, do not hesitate to ask the Promoter.
3. **This form is valid only if completed, signed, dated and given to Knowledge First Financial Inc. Do not send directly to Revenu Québec.**
4. Please print clearly. Keep a copy for your records.

Subscriber

(Please see explanation below.)

**Enter name as on your Canada
Child Tax Benefit annual Notice.**

No payment can be made if
incorrect name is provided)

Last Name First Name

Social Insurance Number

| | | | | | | | | |

Joint Subscriber

(If applicable - may be the
Subscriber's spouse)

Last Name First Name

Beneficiary

(Please see explanation
below - **Enter name as
on SIN card**)

Last Name First Name

Date of Birth

Social Insurance Number

| y | y | y | y | m | m | d | d | | | | | | | | | | | |

Promoter

The Knowledge
First Foundation

Name, Address, Postal Code

The Knowledge First Foundation /Knowledge First Financial Inc.
50 Burnhamthorpe Rd. West, Suite 1000, Mississauga, Ontario L5B 4A5

Agreement Number(s)

Explanation of Key Words *

Beneficiary-Individual who will receive money to help pay for his or her post-secondary education (e.g. college, university, or trade school), if he/she qualifies under the terms of the Registered Education Savings Plan (RESP).

Custodial Parent or Legal Guardian - Individual, department, agency or institution that has the responsibility of taking care of the child and the legal right to make decisions affecting the child's interests.

Primary Caregiver - Individual who is eligible for the Canada Child Tax Benefit - sometimes called "family allowance or baby bonus" - and whose name appears on the Canada Child Tax Benefit annual Notice.

Promoter - Individual or organization offering an RESP to the public and who will open an RESP for the Subscriber, in this case, The International Scholarship Foundation.

Subscriber - Individual who opens an RESP, names one or more Beneficiaries and may deposit money (contributions) for them into the RESP.

Trustee - Financial organization that invests, administers and distributes the money in the RESP for the Beneficiary.

* **NOTE:** These explanations are provided for your information only. Legal definitions can be found in the Income Tax Act (Canada).

Your Privacy Rights

The Knowledge First Foundation protects the confidentiality of your personal information. We cannot give your personal information to any person or organization without your written consent, except where required by legislation or pursuant to the Education Assistance Agreement between you and The Knowledge First Foundation. You (or your authorized representative) have the right to request a copy of the information in your file.

**Where to get more information about the
Québec Education Savings Incentive:**

- Phone:** 1-800-363-7377
E-Mail: contact@kff.ca
Internet: www.knowledgefirstfinancial.ca or
www.revenu.gouv.qc.ca

Ce formulaire est disponible en français

Conditions

1. In order for the Québec Education Savings Incentive to be paid, the Beneficiary must be less than 18 years old and a resident in Québec on December 31st of the year in which the applicable RESP contribution was made.
2. An Additional Québec Education Savings Incentive may be paid only if the RESP has one Beneficiary or, if there is more than one, every Beneficiary is a brother or sister of every other Beneficiary.
3. If the Beneficiary is 16 or 17, at least one of the following must have occurred in order for the Beneficiary to be eligible for the Québec Education Savings Incentive:
 - in any four years before the end of the year in which the Beneficiary turned 15, a total of at least \$100 per year must have been contributed to one or more RESPs in respect of the Beneficiary, and not withdrawn; or
 - a total of at least \$2,000 must have been contributed to one or more RESPs in respect of the Beneficiary before the end of the year in which the Beneficiary turns 15, and not withdrawn.
 - in the case of the year 2008, and if the Beneficiary is 17 years old in that year, an RESP must have existed at least 4 years prior to 2008.

Declaration and Consent

I authorize the Promoter to apply for the Québec Education Savings Incentive in respect of the Beneficiary.

I confirm that I am the Custodial Parent or Legal Guardian and that I am the Primary Caregiver of the Beneficiary.

I confirm that the Beneficiary meets the residency requirements set out above and agree to inform the Trustee if, at any time, there is a change of residence.

I designate the RESP indicated in this document to receive, in trust, the Québec Education Savings Incentive.

I understand that in order for the Québec Education Savings Incentive to be increased (i.e. Additional Québec Education Savings Incentive), my adjusted family income will be verified by the government and I authorize this verification to occur.

I understand that, if the legislative instrument that formally brings the Québec Education Savings Incentive into effect is not passed as currently written, my eligibility for the Québec Education Savings Incentive, or the availability of the Québec Education Savings Incentive itself, could be affected.

Signature of Subscriber who is also the Custodial Parent /
Legal Guardian and Primary Caregiver of the Beneficiary

| y | y | y | y | m | m | d | d |

Date

Signature of Joint Subscriber (if applicable)

| y | y | y | y | m | m | d | d |

Date

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